

Account Type

Corporate Account

Discretionary

Non-Discretionary

Currency NGN USD Others Not Applicable

Which of these products / services are you signing up for?

Private Wealth Management & Advisory

Institutional Asset Management

Fund Management & Advisory

Specialty Asset Management & Advisory

Hold Asset in Trust

Alternative Investment

Other Investments

Client Advisor should tick the appropriate or combination of products to be co-signed by the Client.

Name and Signature

Name (First Signatory)

Name (Second Signatory)

Signature

Signature

Investment Objectives

Risk Tolerance

- | | | |
|--------------------------|--|----------|
| <input type="checkbox"/> | Capital Preservation | Low |
| <input type="checkbox"/> | Capital Appreciation | Moderate |
| <input type="checkbox"/> | Steady stream of Income | High |
| <input type="checkbox"/> | Income as well as capital Appreciation | |

Time Horizon

- | | |
|--------------------------|------------------------------------|
| <input type="checkbox"/> | Immediate Access (2 years or less) |
| <input type="checkbox"/> | Short Term (2-5 years) |
| <input type="checkbox"/> | Intermediate Term (5-10 years) |
| <input type="checkbox"/> | Long Term (10 or more years) |

On approval of account opening document, MEGA CAPITAL ASSET MANAGEMENT & TRUST LTD, the client will transfer (indicate amount(s))

Cash/Cheque

Securities

Notes (for official use)

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Client information

Please complete in block letters

Company Name:

Date of Incorporation and RC No:

Head Office Address:

Telephone:

Nature of business:

Average Turnover: Less than N10m N10 - N50m N50m and Above

Principal Contact Person:

Email:

Authorised Signatory 1

Class:

A	B	C
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Name of Authorised Signatory:

Signature:

Email:

Mobile Phone:

Authorised Signatory 2

Class:

A	B	C
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Name of Authorised Signatory:

Signature:

Attach 2 Passports:

Email:

Mobile Phone:

Authorized Signatory 3

Class: A B C

Name of Authorised Signatory:

Signature:

Email:

Attach 2 Passports:

Mobile Phone:

Authorized Signatory 4

Class: A B C

Name of Authorised Signatory:

Signature:

Email:

Attach 2 Passports:

Mobile Phone:

Products & Services

Which of these products/services are you signing on to?

1. Private Wealth Management & Advisory

2. Institutional Asset Management & Advisory

3. Funds Management & Advisory

4. Specialty Asset Management & Advisory
(including Philanthropy, Real Estates & Others)

5. Hold Asset in trust

6. Thematic Investment
(client directed)

Bank Details

(Please indicate the bank details in the order preference)

S/N	Name of Bank	Branch	Sort Code	Account Number

Attestation

I/Weaffirm that the information supplied above are true and open for verification by MEGA CAPITAL FINANCIAL SERVICES. I/We have read and agreed with the terms and conditions of engagement with the company to provide Asset Management Services to me (us).

Dated this Day of 20

Signed:

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Caveat

All transactions are to be done by cheques/bank drafts crossed and payable in favour of Mega Capital Asset Management & Trust Ltd.

Check List

S/N Details

1. Duly completed Account Opening Form	<input type="text"/>	<input type="text"/>
2. CERTIFIED TRUE COPY of Certificate of Incorporation (Original Copy to be sighted)	<input type="text"/>	<input type="text"/>
3. Two (2) recent clear passport-size photographs of each signatory to the account with their names and signature written on the reverse side.	<input type="text"/>	<input type="text"/>
4. Memorandum and Articles of Association (certified as a true copy by the Registrar of Companies and a Director of the Company)	<input type="text"/>	<input type="text"/>
5. Form C07/CAC 2.3 Particulars of Directors of the company certified by the Registrar of Companies (Original to be sighted)	<input type="text"/>	<input type="text"/>
6. Form C02 Allotment of shares of the company	<input type="text"/>	<input type="text"/>
7. Residence Permit (where applicable).	<input type="text"/>	<input type="text"/>
8. Identification of signatories: Copy of International Passport, Driver's License or National ID Card. (Original to be sighted)	<input type="text"/>	<input type="text"/>
9. Board Resolution appointing MEGA EQUITIES LTD as the company's Stock Brokers, Portfolio the account and directors of the company in attendance. This must be executed under company seal.	<input type="text"/>	<input type="text"/>
10. CSCS Account Opening Forms	<input type="text"/>	<input type="text"/>
11. Address verification memo	<input type="text"/>	<input type="text"/>